



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Top Form International Limited

Date Submitted 03/09/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                                                 |                           |                                            |                                                          |
|---------------------------------------------------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| (1) Stock code : <u>333</u> Description : <u>TOP FORM INTERNATIONAL LIMITED</u> |                           |                                            |                                                          |
|                                                                                 | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                             | <u>1,500,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$150,000,000.00</u>                                |
| Increase/(decrease)                                                             | <u>Nil</u>                |                                            | <u>Nil</u>                                               |
| Balance at close of the month                                                   | <u>1,500,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$150,000,000.00</u>                                |
| (2) Stock code : <u>N/A</u> Description : _____                                 |                           |                                            |                                                          |
|                                                                                 | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                             | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                                                             | _____                     |                                            | _____                                                    |
| Balance at close of the month                                                   | _____                     | _____                                      | _____                                                    |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,075,188,125          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,075,188,125          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1.Share Option Scheme                                                                                    |                           |           |                            |        |                                                                      |                                                                                           |
| (03 /11/ 2011 )                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares<br>(Note 1)                                                                              | Nil                       | Nil       | Nil                        | Nil    | Nil                                                                  | Nil                                                                                       |
| 2. N/A                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |        |                                                                      |                                                                                           |
| shares<br>(Note 1)                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| 3.N/A                                                                                                    |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |        |                                                                      |                                                                                           |
| shares<br>(Note 1)                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | Nil                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil    |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal<br>value at<br>close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal<br>value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------------|----------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| ( / / )                                                  |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Subscription price                                       |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                               |                                  |                                              |                                                                                        |                                                                                                                   |
| 2. N/A                                                   |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| ( / / )                                                  |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Subscription price                                       |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                               |                                  |                                              |                                                                                        |                                                                                                                   |
| 3. N/A                                                   |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| ( / / )                                                  |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Subscription price                                       |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                               |                                  |                                              |                                                                                        |                                                                                                                   |
| 4. N/A                                                   |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| ( / / )                                                  |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| Subscription price                                       |                                 |                                                       |                                  |                                              |                                                                                        |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                               |                                  |                                              |                                                                                        |                                                                                                                   |
| Total B.                                                 |                                 |                                                       |                                  |                                              | (Ordinary shares)                                                                      | N/A                                                                                                               |
|                                                          |                                 |                                                       |                                  |                                              | (Preference shares)                                                                    | N/A                                                                                                               |
|                                                          |                                 |                                                       |                                  |                                              | (Other class)                                                                          | N/A                                                                                                               |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | <u>N/A</u>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | <u>N/A</u>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | <u>N/A</u>                                                           |                                                                                           |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4.            | Bonus issue  |                                 | Class of shares issuable<br><i>(Note 1)</i> _____<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

For Main Board and GEM listed issuers

| Type of Issue |                                                     | No. of new shares of issuer issued during the month pursuant thereto                                                                                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|-----------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend At price : State currency _____      | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <p>N/A</p> <p>N/A</p>                                                                     |
| 6.            | Repurchase of shares                                | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>     | <p>N/A</p> <p>N/A</p>                                                                     |
| 7.            | Redemption of shares                                | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>          | <p>N/A</p> <p>N/A</p>                                                                     |
| 8.            | Consideration issue At price : State currency _____ | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <p>N/A</p> <p>N/A</p>                                                                     |



For Main Board and GEM listed issuers

| Type of Issue                                                    |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                        | Class of shares issuable<br>(Note 1)    | _____                                                                |                                                                                           |
|                                                                  | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                                                  | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )                                                              | <u>N/A</u>                                                                                |
|                                                                  |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other<br>(Please specify) At price : State<br>currency _____ | Class of shares issuable<br>(Note 1)    | _____                                                                |                                                                                           |
|                                                                  | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                                                  | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )                                                              | <u>N/A</u>                                                                                |
|                                                                  |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| Total E. (Ordinary shares)                                       |                                         | <u>N/A</u>                                                           |                                                                                           |
| (Preference shares)                                              |                                         | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                    |                                         | <u>N/A</u>                                                           |                                                                                           |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|                                                                                                                         | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

