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TOP FORM INTERNATIONAL LIMITED

黛麗斯國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 333)

PRICE SENSITIVE INFORMATION AND PRELIMINARY FINANCIAL DATA FOR YEAR ENDED 30 JUNE 2012

This announcement is made by Top Form International Limited (the “Company”, and together with its subsidiaries referred to as the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company made a profit warning announcement on 3 July 2012 (the “Announcement”). The board of directors (the “Board”) of the Company wishes to inform shareholders and potential investors of the Company that one of the Company’s substantial shareholders, Van de Velde N.V. (“VDV”), whose shares are listed on the NYSE Euronext Brussels stock exchange (under ISIN code BE 0003839561), is going to release on 24 August 2012 (Brussels time) its unaudited financial report on consolidated results for the six months ended 30 June 2012, which is expected to include certain information about its share of the Group’s unaudited consolidated results for the year ended 30 June 2012.

As at the date of this announcement, VDV holds 275,923,544 shares, representing approximately 25.66% of the entire issued share capital of the Company.

In view of such circumstances, the Board wishes to announce the preliminary key financial data of the Group for the year ended 30 June 2012 as follows:

** For identification purpose only*

KEY CONSOLIDATED FINANCIAL DATA

	For the year ended 30 June	
	2012	2011
	(<i>unaudited</i>)	(<i>audited</i>)
	HK\$'Million	HK\$'Million
Revenue	1,132	1,340
(Loss) profit for the year	(61)	57
(Loss) profit attributable to owners of the Company	(60)	55

	For the year ended 30 June	
	2012	2011
	(<i>unaudited</i>)	(<i>audited</i>)
	HK\$'Million	HK\$'Million
Total assets	682	713
Total liabilities	167	132
Equity attributable to owners of the Company	498	563
Non-controlling interests	17	18

As disclosed in the Announcement, the loss for the year is mainly attributable to the closure of the Group's manufacturing operations in Shenzhen together with continued weak sentiment in the US and EU markets and operational issues in our Regional Thailand plant. The Company is continuing to pursue low cost production growth opportunities outside China which would necessarily lead to contingent costs and would likely impact margins in the short term.

The Board wishes to remind the shareholders and potential investors of the Company that the above preliminary financial data of the Group is presented based on the Group's management financial statements which have not been audited by the auditors of the Company. The final audited consolidated results announcement is expected to be published on or about 6 September 2012.

As the Company is still in the process of finalizing its audited consolidated results for the year ended 30 June 2012, shareholders and potential investors of the Company are advised not to place undue reliance on the above preliminary financial data and should exercise caution when dealing in the shares of the Company.

On behalf of the Board
Top Form International Limited
Fung Wai Yiu
Chairman

Hong Kong, 24 August 2012

As at the date of this announcement, the Board comprises Mr. Fung Wai Yiu, Mr. Wong Chung Chong, Eddie, Mr. Wong Kai Chi, Kenneth and Mr. Wong Kai Chung, Kevin as executive directors; Mr. Lucas A.M. Laureys and Mr. Herman Van de Velde as non-executive directors; and Mr. Marvin Bienenfeld, Mr. Chow Yu Chun, Alexander, Ms. Leung Churk Yin, Jeanny, Mr. Leung Ying Wah, Lambert and Mr. Lin Sun Mo, Willy as independent non-executive directors.